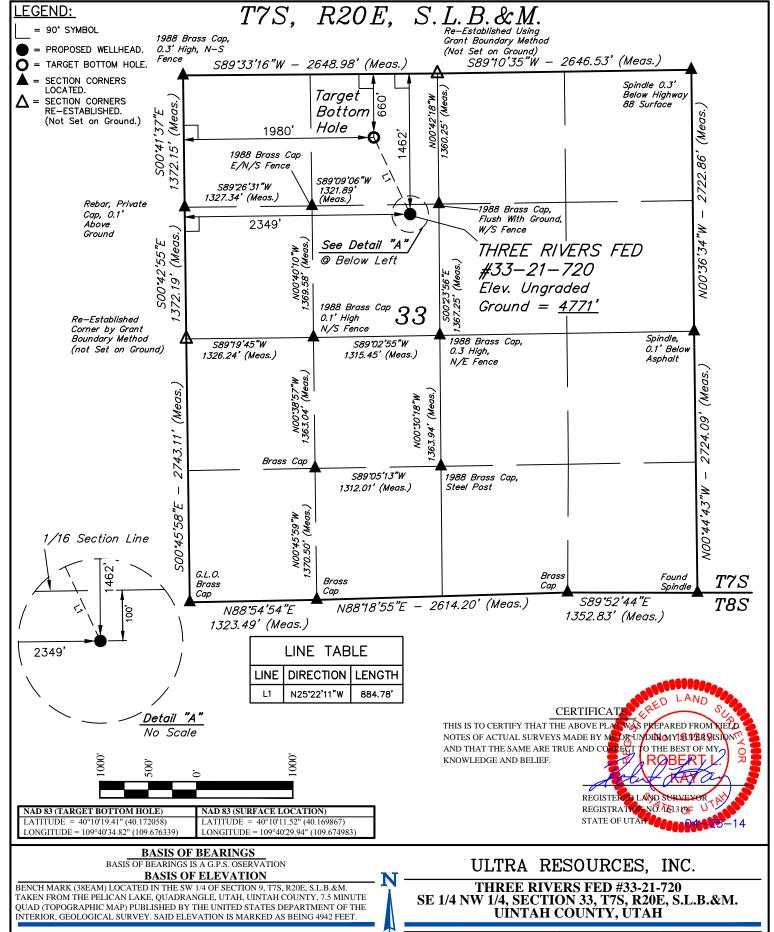
STATE OF UTAH

|   |               |                   |              |         | DEPARTMENT<br>DIVISION C                                      |   | GAS AND MI                         |  | :5   |   | AMEND      | ED REPOF     | RT     |        |
|---|---------------|-------------------|--------------|---------|---|---|------------------------------------|--|--|---|------------|--------------|--------|--------|
| APPLICATION FOR PERMIT TO DRILL   |               |                   |              |         |   |   |                                    | 1. WELL NAME and NUMBER Three Rivers Fed 33-21-720 |  |   |            |              |        |        |
| 2. TYPE OF WORK  DRILL NEW WELL REENTER P&A WELL DEEPEN WELL  |               |                   |              |         |   |   |                                    |  | 3. FIELD OR WILDCAT THREE RIVERS             |   |            |              |        |        |
| 4. TYPE OF WELL Oil Well Coalbed Methane Well: NO   |               |                   |              |         |   |   |                                    | 5. UNIT or COMMUNITIZATION AGREEMENT NAME          |  |   |            |              |        |        |
| 6. NAME OF OPERATOR  ULTRA RESOURCES INC  |               |                   |              |         |   |   |                                    | 7. OPERATOR PHONE<br>303 645-9810                  |  |   |            |              |        |        |
| 8. ADDRESS OF OPERATOR  304 Inverness Way South #295, Englewood, CO, 80112  |               |                   |              |         |   |   |                                    | 9. OPERATOR E-MAIL dghani@ultrapetroleum.com       |  |   |            |              |        |        |
| 10. MINERAL LEASE NUMBER  11. MINERAL OWNERSHIP   |               |                   |              |         |   | SHIP  | 12. SURFACE OWNERSHIP              |  |  |   |            | _            |        |        |
| UTU85592  13. NAME OF SURFACE OWNER (if box 12 = 'fee')  FEDERAL INDIAN |               |                   |              |         |   |   |                                    | ) F  | EE 💮   | federal indian State fee  |            |              |        |        |
|   |               |                   |              |         |   |   |                                    |  |  |   |            | `            |        |        |
| 15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')  |               |                   |              |         |   |   |                                    |  | 16. SURFACE OWNER E-MAIL (if box 12 = 'fee') |   |            |              |        |        |
|   |               |                   |              |         | 8. INTEND TO COMMINGLE PRODUCTION FROM<br>IULTIPLE FORMATIONS |   |                                    |  | 19. SLANT                                    |   |            |              |        |        |
| (11 50% 12  | - moran,      |                   |              |         | YES (Submit C   | Commin  | gling Applicatio                   | n) N   | NO   VERTICAL DIRECTIONAL HORIZONTAL         |   |            |              |        |        |
| 20. LOCATION OF WELL  |               |                   | F00          | OOTAGES |   | QTR-QTR   |                                    | ECTION   | TOWNSHIP                                     | RA  | NGE        | МЕ           | RIDIAN |        |
| LOCATIO   | N AT SURFACE  |                   | 14           | 62 FNL  | FNL 2349 FWL  |   | SENW                               |  | 33   | 7.0 S   | 20         | .0 E         |        | S      |
| Top of Uppermost Producing Zone 660   |               |                   |              | 0 FNL   | NL 1980 FWL   |   | NENW                               |  | 33   | 7.0 S   | 20         | .0 E         |        | S      |
| At Total Depth 660  |               |                   |              | 0 FNL   | NL 1980 FWL   |   | NENW                               |  | 33   | 7.0 S 2   |            | 0.0 E S      |        | S      |
| 21. COUN  | TY            | UINTAH            |              | 2:      | 2. DISTANCE TO NEA  |   | EASE LINE (Fe                      | eet)   |  | 23. NUMBER OF ACR   | ES IN DRI  |              | İT     |        |
| 25. DISTANCE TO NEAR<br>(Applied For Drilling or  |               |                   |              |         | or Com  |   |                                    |  | <b>26. PROPOSED DEPTH</b> MD: 7393 TVD: 7279 |   |            |              |        |        |
| 27. ELEVATION - GROUND LEVEL 4771   |               |                   |              | 21      | 28. BOND NUMBER  UTB000593                                    |   |                                    |  |  | 29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262 |            |              |        |        |
|   |               |                   |              |         | Hole, Casing  | , and (   | Cement Info                        | ement Information                                  |  |   |            |              |        |        |
| String  | Hole Size     | Casing Size       | Length       | Weig    | ht Grade & Th   | read  | Max Mud                            | l Wt.  |  | Cement  |            | Sacks        | Yield  | Weight |
| Surf  | 11            | 8.625             | 0 - 1000     | 24.     | 0 J-55 LT8  | &C  | 8.8                                |  | Prer   | Premium Lite High Strength  |            | 80           | 2.97   | 11.5   |
| Prod  | 7.875         | 5.5               | 0 - 7393     | 17.     | 0 J-55 LT8  | &C  | 10.0                               | )  | Class G<br>OTHER                             |   | 115<br>225 | 1.16<br>3.54 | 15.8   |        |
|   |               |                   |              |         |   |   |                                    |  | OTHER  |   | 450        | 1.35         | 14.0   |        |
| ATTACHMENTS   |               |                   |              |         |   |   |                                    |  |  |   |            |              |        |        |
|   | VER           | IFY THE FOLLO     | WING ARE A   | ГТАСН   | ED IN ACCORDAN  | NCE WI  | TH THE UTA                         | H OIL  | . AND GAS                                    | CONSERVATION G  | ENERAL     | RULES        |        |        |
| WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER  |               |                   |              |         |   | COMPLETE DRILLING PLAN                            |                                    |  |  |   |            |              |        |        |
| AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)   |               |                   |              |         |   | FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER |                                    |  |  |   |            |              |        |        |
| DIF   | RECTIONAL SUI | RVEY PLAN (IF DIR | ECTIONALLY ( | R HORI  | IZONTALLY DRILLED   | ))  | ТОРО                               | GRAPI  | HICAL MAP                                    |   |            |              |        |        |
| NAME Jenna Anderson TITLE Permitting Assistant  |               |                   |              |         |   | PHONE 303 645-9804                                |                                    |  |  |   |            |              |        |        |
| SIGNATURE DATE 08/14/2014   |               |                   |              |         |   |   | EMAIL janderson@ultrapetroleum.com |  |  |   |            |              |        |        |
| API NUMBER ASSIGNED 43047546900000  |               |                   |              | АРР     | APPROVAL  |   |                                    | Barm   | Permit Manager                               |   |            |              |        |        |
|   |               |                   |              |         |   |   |                                    |  | Perm   | ıı Manager  |            |              |        |        |



UINTAH

## UELS, LLC Corporate Office \* 85 South 200 East Vernal, UT 84078 \* (435) 789-1017

|   | DATE: 03-19-14          |                 | DATE: 04-18-14 |  |  |  |  |  |
|---|-------------------------|-----------------|----------------|--|--|--|--|--|
| F | SURVEYED BY: N.F., B.H. | SCALE: 1"=1000' | DRAWN BY: S.S. |  |  |  |  |  |

WELL LOCATION PLAT